

LORDS MARK INDIA LIMITED

(FORMERLY KNOWN AS KRATOS ENERGY & INFRASTRUCTURE LIMITED)

("LMIL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L35103MH1979PLC021614)

Registered Office: 317, Maker Chamber V, 221 Nariman Point, Mumbai, Maharashtra, 400021, India;

Phone No.: +91-22-22823853; Email id: kratoseal@gmail.com; dvfl@rediffmail.com; Website: www.lordsmarkindia.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Sachidanand Hariram Upadhyay (hereinafter referred to as the "Acquirer") pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 2,60,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on June 10, 2025.

- The Offer Price is Rs. 30.00/- (Rupees Thirty Only) per equity share payable in cash ("Offer Price").
- Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 30.00/- (Rupees Thirty Only) offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 09th October, 2025.
- There has been no competitive bid to this Offer.
- The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 06th October, 2025.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details:
Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 17th June, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/25532/1 dated September 26, 2025 which have been incorporated in the LOF.
- Any other material changes from the date of PA: Nil**
- Schedule of Activities:**

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	03.06.2025	Tuesday	03.06.2025	Tuesday
Publication of Detailed Public Statement in newspapers	10.06.2025	Tuesday	10.06.2025	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	10.06.2025	Tuesday	10.06.2025	Tuesday
Last date of filing draft letter of offer with SEBI	17.06.2025	Tuesday	17.06.2025	Tuesday
Last date for a Competing offer	01.07.2025	Tuesday	01.07.2025	Tuesday
Receipt of comments from SEBI on draft letter of offer	08.07.2025	Tuesday	26.09.2025	Friday
Identified date*	10.07.2025	Thursday	26.09.2025	Friday
Date by which letter of offer be dispatched to the shareholders	17.07.2025	Thursday	06.10.2025	Monday
Last date for revising the Offer Price	22.07.2025	Tuesday	09.10.2025	Thursday
Comments from Committee of Independent Directors of Target Company	22.07.2025	Tuesday	09.10.2025	Thursday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	23.07.2025	Wednesday	10.10.2025	Friday
Date of Opening of the Offer	24.07.2025	Thursday	13.10.2025	Monday
Date of Closure of the Offer	06.08.2025	Wednesday	28.10.2025	Tuesday
Post Offer Advertisement	13.08.2025	Wednesday	04.11.2025	Tuesday
Payment of consideration for the acquired shares	21.08.2025	Thursday	12.11.2025	Wednesday
Final report from Merchant Banker	29.08.2025	Friday	19.11.2025	Wednesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer, Promoter / Seller) are eligible to participate in the Offer any time before the closure of the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER**NAVIGANT CORPORATE ADVISORS LIMITED**

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078**Email id:** navigant@navigantcorp.com**Website:** www.navigantcorp.com**SEBI Registration No:** INM000012243**Contact person:** Mr. Sarthak Vijlani

Place: Mumbai
Date: October 09, 2025